PENNSYLVANIA TREASURY DEPARTMENT
PROCUREMENT SOLE SOURCE JUSTIFICATION

Bureau: Office of Chief Counsel

Contractor: McNees Wallace and Nurick

Agency Purchase Requisition No. 22-0138

A) Reason(s) for Sole Source Procurement:

☐ Only a single contractor is capable of providing the service.
  - Only known source; similar services/commodities are not available from another contractor.
  - Service must be compatible with existing equipment.

☐ A federal or state statute or federal regulation exempts the service from the competitive procedure and there is appropriate justification to do so.

☐ It is clearly not feasible to award the contract for services on a competitive basis.

☐ The services are to be provided by attorneys or litigation consultants selected by the Department.

☐ The services are to be provided by expert witnesses.

☐ The services involve the repair, modification or calibration of equipment, and they are to be performed by the manufacturer of the equipment or by the manufacturer’s authorized dealer, provided the contracting officer determines that bidding is not appropriate under the circumstances.

☐ The contract is for financial or investment experts to be used and selected by the Department.

☐ The contract is for supplies or services is in the best interest of the Commonwealth.

☐ Part I, Chapter I of the Pennsylvania Procurement Handbook issued by the Department of General Services under the authority of Commonwealth Procurement Code, 62 P.S. Section 101 et seq., exempts Treasury from the policies, procedures, and guidelines of the handbook for the licensing of specialized computer software.

B) Briefly describe the supply or service item you are requesting and its function.

In accordance with Section 515(a)(5) of the Procurement Code, Treasury is hiring McNees to provide expert advice contract negotiations, issuance of request for proposals involving financial institutions, and general matters as assigned by the Office of Chief Counsel.

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I) How has this service been procured in the past? (Competitive sealed bidding, competitive sealed proposals, sole source, other). Please provide document numbers.

n/a

J) What are the consequences of not procuring this specific supply or service item?

n/a

K) How long has the agency known that the supply or service was needed, and why wasn’t the contract process started earlier?

n/a

L) If timing is a factor, who established the time frame and why?

n/a

M) What are the consequences of not procuring this specific service within the established time frame?

n/a

N) List any other information relevant to the acquisition of this service.

n/a

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