



ASSETS

Cash on hand	\$ _____
Cash in checking	\$ _____
Cash in bank or credit union, Savings Account	\$ _____
Money Market Accounts	\$ _____
Market value of your home	\$ _____
Estimated Value of household items	\$ _____
Market value of other real estate	\$ _____
(i.e. investment or rental property, timeshare, vacation home)	
Stocks	\$ _____
Bonds	\$ _____
Mutual funds	\$ _____
Market value of vehicles (check www.kbb.com or www.edmunds.com)	\$ _____
Cash value life insurance	\$ _____
Current value of 401(k) plan or similar retirement account	\$ _____
Individual retirement account (IRA, Roth IRA)	\$ _____
Estimated value of personal items	\$ _____
Other assets	\$ _____
TOTAL ASSETS	\$

LIABILITIES

Mortgage	\$ _____
Home Equity Loan or line of credit	\$ _____
Other real estate loans	\$ _____
Auto loan or lease	\$ _____
Credit card or balances	\$ _____
Student loans	\$ _____
Delinquent taxes	\$ _____
401 (k) loan	\$ _____
Personal unsecured loans	\$ _____
Life insurance loans	\$ _____
Other liabilities	\$ _____
TOTAL LIABILITIES	\$ 
NET WORTH	\$ 
(Assets minus Liabilities)	

NOTE: A net worth statement is a snapshot of the current value of your financial holdings. Keep in mind that the market value of your assets can change as many homeowners have found out in the current mortgage crisis. Some homeowners are finding out the value of their home has declined. That's why you should update your net worth statement at least annually.