



EXTENSION REQUEST

Please Note - This request must be approved prior to submitting the holder report

We are applying for this extension based on the reason(s) below:

Check as appropriate and provide a brief explanation. Extensions will not be granted for two consecutive years.

- | | |
|--|--|
| <input type="checkbox"/> Reorganization/Merger | <input type="checkbox"/> New System |
| <input type="checkbox"/> Personnel Changes | <input type="checkbox"/> System Problems |
| <input type="checkbox"/> Transfer Agent Change | <input type="checkbox"/> Other _____ |

Explanation (required): _____

Additional Time Requested: 30 days 60 days

Holder Name: _____

EIN _____

Contact Name: _____ Title: _____

Telephone Number: _____ Email: _____

Mailing Address: _____

Signature: _____ Date of Request: _____

Please Note - If extension is granted, holder agrees to be fully compliant with Pennsylvania's Unclaimed Property Law from this point forward. This includes, but is not limited to, performing an annual review of all financial records for abandoned and unclaimed accounts and filing a complete and accurate unclaimed property report on April 15th each year.

Reserved for use of PA Treasury

In evaluating this request, we considered, among other things, timeliness of the request, previous filing history, previous extension requests, previous audits, and the reason for this request.

Extension APPROVED Extension DENIED Report Due Date: _____

Approved/Denied by: _____ Date: _____

Please direct any questions relative to this process to report@patreasury.gov

Send form: via fax to 717-787-9079
via scan mail to report@patreasury.gov
via USPS mail to P.O. Box 1837 Harrisburg, PA 17105